

SAIPA and CAPITAL LEGACY SOLUTIONS have partnered to bring an exclusive special offer to all SAIPA members



## HOW IT WORKS



With our Legacy Protection Plan™ you have a Maximum Benefit from which an Immediate Liquidity Benefit is paid to your beneficiary within 48 hours of us receiving the death certificate and the balance is used to fund or cover executor, trustee and conveyance attorney fees



A calculation of these specific expenses will have been done for you by our consultant (or your financial advisor) and the appropriate plan type will be recommended to sufficiently cover the estate costs incurred



Now, as a SAIPA member, you can double your cover for such fees at no extra cost



## WHAT DOES THIS MEAN?



You have more protection against exorbitant executor and related estate fees at no additional cost



You can potentially save by taking a lessor core plan type and use this extra cover to provide for the fees that arise



## WHAT IS REQUIRED FROM YOU?



You must have a valid and active SAIPA membership number



You will need to take one of our core Legacy Protection Plan™ types and have your Will drafted by us (at no charge)



You will need to sign the special offer application form together with our standard application form



## WHAT IS THE PROCESS?



You can request a free consultation via [wills@saipa.co.za](mailto:wills@saipa.co.za)



One of Capital Legacy Solutions Legacy Specialists will consult with you at your home or office



The Legacy Specialists (consultant) will draft your Will and help you choose the correct Legacy Protection Plan™, incorporating the special offer



You will receive a draft Will to sign together with your policy schedule. Now you will have peace of mind that your family will not have to pay any executor, trustee or conveyance attorney fees as you opted for this amazing offer



Note that on your policy schedule, the additional benefit will be shown as a special offer separately to the core Legacy Protection Plan™



## WHO TO CONTACT



You can call or email us at **086 199 0099** or [wills@saipa.co.za](mailto:wills@saipa.co.za)



You can email [lifeinfo@capitallegacy.co.za](mailto:lifeinfo@capitallegacy.co.za)



You can speak to your financial advisor



## WHAT ARE THE OPTIONS?

Plan type Legacy Protection Plan™					
	Bronze	Silver	Gold	Platinum	Diamond
Monthly premium according to age band (R)					
18 -45	R 38.24	R 62.57	R 85.64	R 112.41	R 144.53
46-55	R 57.35	R 93.85	R 128.48	R 168.61	R 216.78
56-60	R 86.03	R 140.77	R 192.70	R 252,92	R 325.18
61-65	R 129.05	R 211.16	R 289.05	R 379.38	R 487.77
66-70	R 141.95	R 232.27	N/A	N/A	N/A
Terms & Benefit Amounts					
Waiting Period	6	6	N/A	N/A	N/A
Immediate Liquidity Benefit	R 11 806.81	R 29 517.02	R 70 840.85	R 94 454.46	R 118 068.80
Maximum Benefit	R 53 841.41	R 120 193.31	R 647 421.59	R 1 387 916.26	R 2 387 889.14
Special Offer - Additional FREE Maximum Benefit	R 42 034.60	R 90 676.29	R 576 580.74	R 1 293 461.80	R 2 269 820.34
Total Maximum Benefit	R 95 876.01	R 210 869.60	R 1 224 002.33	R 2 681 378.06	R 4 657 709.48



THIS POWERFUL OFFER IS **EXCLUSIVE TO SAIPA MEMBERS!**  
IT WILL ENSURE THAT YOU HAVE NO DECEASED ESTATE LEGAL EXPENSES AT MINIMAL COST TO YOU.